Geographical and economic features of Russia make it one of the most attractive markets for international companies providing equipment and technologies for the pulp and paper industry (PPI) despite all today’s challenges.

- **Vast forest resources** will always be the strongest drivers for global PPI market players to develop pulp and paper production in Russia.

- **Low level of domestic equipment production** is opposed by a high industry need in modern technologies, products and efficiency.

- **The new government policy** focuses on new projects in the PPI and the needs of existing mills; manufacturers are provided support for re-equipment and development.

- **The federal and regional investment activity** is high and aims at helping strategically important pulp and paper mills all over the country to upgrade infrastructure and production process.

- **Continuous construction and launch of new product lines and PPI mills** require modern equipment and appliances for production.
Steady growth despite the challenges

1293 billion USD – Russian GDP in 2015
14,8 billion USD – General PPI production, including pulp, paper, packaging and printing sectors

- Pulp production growth (2,253.4 thousand tons) 10.4%
- Paper production growth (3,044.8 thousand tons) 3.1%
- Board production growth (3,069.3 thousand tons) 9.1%

Key performed priority investment projects 2015

Arkhangelsk PPM: semi-pulp factory
Perm Pulp and Paper Mill: pulp board production, new line of bio sustainable board (the first in Russia)

Major modernisation projects in 2015

Arkhangelsky PPM, Mondi Syktyvkar and Naberezhny Chelny Board and Paper Mill: board production lines renovation

Future Projects

- 3 new pulp mills are being constructed in 2015
- 2 new pulp mills are announced to be built in the nearest future
- 2 new cardboard mills are being constructed in 2015
- 5 new paper mills are announced to be built in the nearest future
- Forestry Techno Park in Tomsk region
  - Russian–Chinese project of 10 factories including a pulp and paper mill to be constructed by 2024.
- The Perm Pulp and Paper Group of Companies new line
  - Production of bio sustainable board. Launched in April 2015.
- Tissue factory in Kaluga region
  - The plant is to be launched in 2017 to produce tissue for consumer and HoReCa sectors.
Russian PPI market is the land of promise for the best technological achievements, solutions aimed at cost- and energy efficiency, sustainability, recycling and development of new products!